

Study Calendar

for Level I **Essential Self Study** and **SchweserNotes[™]**

The Level I CFA[®] Exam

The Level I exam consists of 240 questions: 120 in the morning session and 120 in the afternoon session. All Level I exam questions are multiple-choice with three possible answers. Each question stands alone; there are no multi-part questions or “double jeopardy” questions that would require a correct answer from a previous question.

Each session lasts three hours (180 minutes), so candidates have 1½ minutes per question on average.

All ten topic areas are tested in both the morning and afternoon sessions. Questions are divided by topic area, but a single question may draw on concepts from more than one topic area.

The Level I exam is offered worldwide on the first Saturday in June and the first Saturday in December. The December exam is based on the same curriculum as the June exam. The Level II and Level III exams are offered only in June.

CFA[®] Level I Curriculum Overview

CFA Institute provides the curriculum that is tested on the CFA[®] exams. The curriculum begins with the **Candidate Body of Knowledge**, which is based on feedback from practitioners and employers.

The Level I curriculum covers ten **topic areas** that are divided into 18 **study sessions**. The ten topic areas for Level I are:

Topic	Study Session	% of Exam Weight	Topic	Study Session	% of Exam Weight
1. Ethical and Professional Standards	1	15%	6. Portfolio Management	12	7%
2. Quantitative Methods	2, 3	12%	7. Securities Markets and Equity Investments	13, 14	10%
3. Economics	4–6	10%	8. Fixed Income	15, 16	10%
4. Financial Reporting and Analysis	7–10	20%	9. Derivatives	17	5%
5. Corporate Finance	11	7%	10. Alternative Investments	18	4%

Each study session consists of one or more **readings**. An example of a study session is **Quantitative Methods: Basic Concepts** (*Study Session 2*), which includes the following readings:

- Reading 5: The Time Value of Money
- Reading 6: Discounted Cash Flow Applications
- Reading 7: Statistical Concepts and Market Returns
- Reading 8: Probability Concepts

Together with the four readings in **Quantitative Methods: Applications** (*Study Session 3*), these readings make up the topic area of Quantitative Methods.

Each reading has one or more **learning outcome statements** (LOS) associated with it. For example, the first three LOS for **Reading 6: Discounted Cash Flow Applications** indicate that you should be able to:

- calculate and interpret the net present value (NPV) and the internal rate of return (IRR) of an investment;
- contrast the NPV rule to the IRR rule, and identify problems associated with the IRR rule;
- calculate and interpret a holding period return (total return).

The purpose of the LOS is to indicate the knowledge, skills, and abilities you should get from the reading and the depth of topic knowledge required, especially the command words, such as “identify,” “contrast,” or “calculate and interpret.”

Each exam question is based on one or more LOS. The Level I curriculum includes more than 500 LOS. Not all of them can be tested in a single exam, but any LOS may be tested.

The Kaplan Way

Kaplan's commitment to excellence in education and helping students achieve their career goals set the foundation for what we call the **Kaplan Way**. The Kaplan Way is a comprehensive learning strategy that combines a scientific, evidence-based design philosophy with a straightforward educational approach to learning. Learning science is grounded in research that provides evidence on how people learn, and we utilize this learning science directly in the instructional design of our courses. The system is designed to help you, the student, achieve desired program outcomes efficiently and effectively by employing a three-phase learning strategy: **Prepare ▶ Practice ▶ Perform®**. All of these phases are aligned toward accomplishing specific objectives.



The **prepare** phase of the Kaplan Way sets the foundation for the learning experience and is where you are first introduced to new knowledge through information and examples related to the lesson objective. The information includes vocabulary, facts, concepts, and principles related to the objective. Whether presented through readings, live lectures, or video classes, **prepare** activities will provide you with the necessary tools to begin acquiring new knowledge. This phase will provide students with just what they need in order to begin the practice phase.

The second phase, **practice**, will provide you with an opportunity to apply what you have learned through additional activities, simulations, or questions. Learning science has shown that reinforcing knowledge with practice is critical to mastery. This second phase allows you to **practice** solving problems utilizing the information you have already received in the prepare phase. **Practice** will allow you to directly interact with new knowledge and skills, identify gaps in your performance, and build expertise. In the **practice** phase, you will receive feedback on your answers and can compare your answers to how experts would have addressed a similar challenge. The work (and rework) during the **practice** phase is essential to cementing developing practices and the earlier information for long-term retention.

Now that you have prepared and practiced, you are ready to **perform** and put your newly acquired knowledge to the test. In this final phase, you demonstrate your mastery of the objective by answering questions and solving problems. These problems are similar in difficulty to those seen during the examples in the prepare phase and the problems you actually worked on during the practice phase. The only difference is that you no longer receive guidance and feedback when solving the problems. **Perform** activities are designed to assess your level of mastery for your intended program outcomes and will identify what you have achieved.

Study Session 1

ETHICAL AND PROFESSIONAL STANDARDS

Ethical and Professional Standards

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Readings 1 & 2	<input type="checkbox"/>	Read Study Session 1, Readings 1 & 2 "Standards of Practice Handbook" in your <i>SchweserNotes</i> ™.
Practice	Readings 1 & 2	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Readings 1 & 2 "Standards of Practice Handbook" in your <i>SchweserNotes</i>™. 2. Create a quiz for Readings 1 & 2 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Readings 1 & 2" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Readings 1 & 2 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Readings 3 & 4	<input type="checkbox"/>	Read Study Session 1, Readings 3 & 4 "Introduction to the Global Investment Performance Standards (GIPS®)" and "Global Investment Performance Standards" in your <i>SchweserNotes</i> ™.
Practice	Readings 3 & 4	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Readings 3 & 4 "Introduction to the Global Investment Performance Standards (GIPS®)" and "Global Investment Performance Standards" in your <i>SchweserNotes</i>™. 2. Create a quiz for Readings 3 & 4 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Readings 3 & 4" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Readings 3 & 4 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Perform	Ethical and Professional Standards	<input type="checkbox"/>	Complete the Self-Test: <i>Ethical and Professional Standards</i> in your <i>SchweserNotes</i> ™ to test your knowledge of this topic area.

**SchweserPro*™ *QBank*, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.

Study Session 2

QUANTITATIVE METHODS

Basic Concepts

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 5	<input type="checkbox"/>	Read Study Session 2, Reading 5 "The Time Value of Money" in your <i>SchweserNotes</i> ™.
Practice	Reading 5	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 5 "The Time Value of Money" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 5 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 5" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 5 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 6	<input type="checkbox"/>	Read Study Session 2, Reading 6 "Discounted Cash Flow Applications" in your <i>SchweserNotes</i> ™.
Practice	Reading 6	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 6 "Discounted Cash Flow Applications" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 6 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 6" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 6 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 7	<input type="checkbox"/>	Read Study Session 2, Reading 7 "Statistical Concepts and Market Returns" in your <i>SchweserNotes</i> ™.
Practice	Reading 7	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 7 "Statistical Concepts and Market Returns" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 7 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 7" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 7 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 8	<input type="checkbox"/>	Read Study Session 2, Reading 8 "Probability Concepts" in your <i>SchweserNotes</i> ™.
Practice	Reading 8	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 8 "Probability Concepts" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 8 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 8" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 8 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*

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Study Session 3

QUANTITATIVE METHODS

Application

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 9	<input type="checkbox"/>	Read Study Session 3, Reading 9 "Common Probability Distributions" in your <i>SchweserNotes</i> ™.
Practice	Reading 9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 9 "Common Probability Distributions" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 9 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 9" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 9 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 10	<input type="checkbox"/>	Read Study Session 3, Reading 10 "Sampling and Estimation" in your <i>SchweserNotes</i> ™.
Practice	Reading 10	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 10 "Sampling and Estimation" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 10 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 10" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 10 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 11	<input type="checkbox"/>	Read Study Session 3, Reading 11 "Hypothesis Testing" in your <i>SchweserNotes</i> ™.
Practice	Reading 11	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 11 "Hypothesis Testing" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 11 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 11" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 11 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 12	<input type="checkbox"/>	Read Study Session 3, Reading 12 "Technical Analysis" in your <i>SchweserNotes</i> ™.
Practice	Reading 12	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 12 "Technical Analysis" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 12 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 12" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 12 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Perform	Quantitative Methods	<input type="checkbox"/>	Complete the Self-Test: <i>Quantitative Methods</i> in your <i>SchweserNotes</i> ™ to test your knowledge of this topic area.

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Study Session 4

ECONOMICS

Microeconomics Analysis

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 13	<input type="checkbox"/>	Read Study Session 4, Reading 13 "Demand and Supply Analysis: Introduction" in your <i>SchweserNotes</i> ™.
Practice	Reading 13	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 13 "Demand and Supply Analysis: Introduction" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 13 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 13" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 13 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 14	<input type="checkbox"/>	Read Study Session 4, Reading 14 "Demand and Supply Analysis: Consumer Demand" in your <i>SchweserNotes</i> ™.
Practice	Reading 14	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 14 "Demand and Supply Analysis: Consumer Demand" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 14 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 14" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 14 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 15	<input type="checkbox"/>	Read Study Session 4, Reading 15 "Demand and Supply Analysis: The Firm" in your <i>SchweserNotes</i> ™.
Practice	Reading 15	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 15 "Demand and Supply Analysis: The Firm" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 15 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 15" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 15 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 16	<input type="checkbox"/>	Read Study Session 4, Reading 16 "The Firm and Market Structures" in your <i>SchweserNotes</i> ™.
Practice	Reading 16	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 16 "The Firm and Market Structures" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 16 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 16" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 16 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*

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Study Session 5

ECONOMICS

Macroeconomics Analysis

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 17	<input type="checkbox"/>	Read Study Session 5, Reading 17 "Aggregate Output, Prices, and Economic Growth" in your <i>SchweserNotes</i> ™.
Practice	Reading 17	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 17 "Aggregate Output, Prices, and Economic Growth" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 17 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 17" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 17 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 18	<input type="checkbox"/>	Read Study Session 5, Reading 18 "Understanding Business Cycles" in your <i>SchweserNotes</i> ™.
Practice	Reading 18	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 18 "Understanding Business Cycles" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 18 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 18" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 18 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 19	<input type="checkbox"/>	Read Study Session 5, Reading 19 "Monetary and Fiscal Policy" in your <i>SchweserNotes</i> ™.
Practice	Reading 19	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 19 "Monetary and Fiscal Policy" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 19 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 19" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 19 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*

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Study Session 6

ECONOMICS

Economics in a Global Context

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 20	<input type="checkbox"/>	Read Study Session 6, Reading 20 "International Trade and Capital Flows" in your <i>SchweserNotes</i> ™.
Practice	Reading 20	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from the reading by completing the following:</p> <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 20 "International Trade and Capital Flows" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 20 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 20" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 20 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 21	<input type="checkbox"/>	Read Study Session 6, Reading 21 "Currency Exchange Rates" in your <i>SchweserNotes</i> ™.
Practice	Reading 21	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from the reading by completing the following:</p> <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 21 "Currency Exchange Rates" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 21 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 21" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 21 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Perform	Economics	<input type="checkbox"/>	Complete the Self-Test: <i>Economics</i> in your <i>SchweserNotes</i> ™ to test your knowledge of this topic area.
Review	Study Sessions 1-6	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from previous study sessions.</p> <ol style="list-style-type: none"> 1. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> for Study Sessions 1-6 and name it "Sessions 1-6" for future reference. Review your answers and assess your results using the Performance Tracker.* 2. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 3. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Review: Sessions 1-6" for future reference. Review your answers and assess your results using the Performance Tracker.*

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Study Session 7

FINANCIAL REPORTING AND ANALYSIS

An Introduction

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 22	<input type="checkbox"/>	Read Study Session 7, Reading 22 "Financial Statement Analysis: An Introduction" in your <i>SchweserNotes</i> ™.
Practice	Reading 22	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 22 "Financial Statement Analysis: An Introduction" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 22 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 22" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 22 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 23	<input type="checkbox"/>	Read Study Session 7, Reading 23 "Financial Reporting Mechanics" in your <i>SchweserNotes</i> ™.
Practice	Reading 23	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 23 "Financial Reporting Mechanics" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 23 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 23" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 23 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 24	<input type="checkbox"/>	Read Study Session 7, Reading 24 "Financial Reporting Standards" in your <i>SchweserNotes</i> ™.
Practice	Reading 24	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 24 "Financial Reporting Standards" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 24 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 24" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 24 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*

**SchweserPro*™ *QBank*, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.

Study Session 8

FINANCIAL REPORTING AND ANALYSIS

Income Statements, Balance Sheets, and Cash Flows Statements

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 25	<input type="checkbox"/>	Read Study Session 8, Reading 25 "Understanding Income Statements" in your <i>SchweserNotes</i> ™.
Practice	Reading 25	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 25 "Understanding Income Statements" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 25 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 25" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 25 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 26	<input type="checkbox"/>	Read Study Session 8, Reading 26 "Understanding Balance Sheets" in your <i>SchweserNotes</i> ™.
Practice	Reading 26	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 26 "Understanding Balance Sheets" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 26 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 26" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 26 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 27	<input type="checkbox"/>	Read Study Session 8, Reading 27 "Understanding Cash Flow Statements" in your <i>SchweserNotes</i> ™.
Practice	Reading 27	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 27 "Understanding Cash Flow Statements" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 27 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 27" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 27 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 28	<input type="checkbox"/>	Read Study Session 8, Reading 28 "Financial Analysis Techniques" in your <i>SchweserNotes</i> ™.
Practice	Reading 28	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 28 "Financial Analysis Techniques" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 28 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 28" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 28 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*

**SchweserPro*™ *QBank*, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.

Study Session 9

FINANCIAL REPORTING AND ANALYSIS

Inventories, Long-lived Assets, Income Taxes, and Non-current Liabilities

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 29	<input type="checkbox"/>	Read Study Session 9, Reading 29 "Inventories" in your <i>SchweserNotes</i> ™.
Practice	Reading 29	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 29 "Inventories" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 29 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 29" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 29 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 30	<input type="checkbox"/>	Read Study Session 9, Reading 30 "Long-Lived Assets" in your <i>SchweserNotes</i> ™.
Practice	Reading 30	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 30 "Long-Lived Assets" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 30 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 30" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 30 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 31	<input type="checkbox"/>	Read Study Session 9, Reading 31 "Income Taxes" in your <i>SchweserNotes</i> ™.
Practice	Reading 31	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 31 "Income Taxes" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 31 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 31" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 31 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 32	<input type="checkbox"/>	Read Study Session 9, Reading 32 "Non-Current (Long-Term) Liabilities" in your <i>SchweserNotes</i> ™.
Practice	Reading 32	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 32 "Non-Current (Long-Term) Liabilities" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 32 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 32" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 32 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*

**SchweserPro*™ *QBank*, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.

Study Session 10

FINANCIAL REPORTING AND ANALYSIS

Financial Reporting Quality and Financial Statement Analysis

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 33	<input type="checkbox"/>	Read Study Session 10, Reading 33 "Financial Reporting Quality" in your <i>SchweserNotes</i> ™.
Practice	Reading 33	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from the reading by completing the following:</p> <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 33 "Financial Reporting Quality" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 33 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 33" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 33 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 34	<input type="checkbox"/>	Read Study Session 10, Reading 34 "Financial Statement Analysis: Applications" in your <i>SchweserNotes</i> ™.
Practice	Reading 34	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from the reading by completing the following:</p> <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 34 "Financial Statement Analysis: Applications" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 34 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 34" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 34 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Perform	Financial Reporting and Analysis	<input type="checkbox"/>	Complete the Self-Test: <i>Financial Reporting and Analysis</i> in your <i>SchweserNotes</i> ™ to test your knowledge of this topic area.
Review	Study Sessions 1-10	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from previous study sessions.</p> <ol style="list-style-type: none"> 1. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> for Study Sessions 1-10 and name it "Sessions 1-10" for future reference. Review your answers and assess your results using the Performance Tracker.* 2. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 3. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Review: Sessions 1-10" for future reference. Review your answers and assess your results using the Performance Tracker.*

**SchweserPro*™ *QBank*, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.

Study Session 11

Corporate Finance Corporate Finance

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 35	<input type="checkbox"/>	Read Study Session 11, Reading 35 "Capital Budgeting" in your <i>SchweserNotes</i> ™.
Practice	Reading 35	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 35 "Capital Budgeting" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 35 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 35" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 35 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 36	<input type="checkbox"/>	Read Study Session 11, Reading 36 "Cost of Capital" in your <i>SchweserNotes</i> ™.
Practice	Reading 36	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 36 "Cost of Capital" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 36 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 36" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 36 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 37	<input type="checkbox"/>	Read Study Session 11, Reading 37 "Measures of Leverage" in your <i>SchweserNotes</i> ™.
Practice	Reading 37	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 37 "Measures of Leverage" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 37 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 37" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 37 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 38	<input type="checkbox"/>	Read Study Session 11, Reading 38 "Dividends and Share Repurchases: Basics" in your <i>SchweserNotes</i> ™.
Practice	Reading 38	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 38 "Dividends and Share Repurchases: Basics" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 38 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 38" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 38 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*

**SchweserPro*™ *QBank*, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.

Study Session
11Corporate Finance
Corporate Finance

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 39	<input type="checkbox"/>	Read Study Session 11, Reading 39 "Working Capital Management" in your <i>SchweserNotes</i> ™.
Practice	Reading 39	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 39 "Working Capital Management" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 39 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 39" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 39 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 40	<input type="checkbox"/>	Read Study Session 11, Reading 40 "The Corporate Governance of Listed Companies: A Manual for Investors" in your <i>SchweserNotes</i> ™.
Practice	Reading 40	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 40 "The Corporate Governance of Listed Companies: A Manual for Investors" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 40 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 40" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 40 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Perform	Corporate Finance	<input type="checkbox"/>	Complete the Self-Test: <i>Corporate Finance</i> in your <i>SchweserNotes</i> ™ to test your knowledge of this topic area.

**SchweserPro*™ *QBank*, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.

Study Session 12

PORTFOLIO MANAGEMENT

Portfolio Management

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 41	<input type="checkbox"/>	Read Study Session 12, Reading 41 "Portfolio Management: An Overview" in your <i>SchweserNotes</i> ™.
Practice	Reading 41	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 41 "Portfolio Management: An Overview" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 41 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 41" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 41 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 42	<input type="checkbox"/>	Read Study Session 12, Reading 42 "Portfolio Risk and Return: Part I" in your <i>SchweserNotes</i> ™.
Practice	Reading 42	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 42 "Portfolio Risk and Return: Part I" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 42 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 42" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 42 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 43	<input type="checkbox"/>	Read Study Session 12, Reading 43 "Portfolio Risk and Return: Part II" in your <i>SchweserNotes</i> ™.
Practice	Reading 43	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 43 "Portfolio Risk and Return: Part II" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 43 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 43" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 43 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*

**SchweserPro*™ *QBank*, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.

Study Session 12

PORTFOLIO MANAGEMENT

Portfolio Management

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 44	<input type="checkbox"/>	Read Study Session 12, Reading 44 "Basics of Portfolio Planning and Construction" in your <i>SchweserNotes</i> ™.
Practice	Reading 44	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from the reading by completing the following:</p> <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 44 "Basics of Portfolio Planning and Construction" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 44 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 44" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 44 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Perform	Portfolio Management	<input type="checkbox"/>	Complete the Self-Test: <i>Portfolio Management</i> in your <i>SchweserNotes</i> ™ to test your knowledge of this topic area.
Review	Study Sessions 1-12	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from previous study sessions.</p> <ol style="list-style-type: none"> 1. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> for Study Sessions 1-12 and name it "Sessions 1-12" for future reference. Review your answers and assess your results using the Performance Tracker.* 2. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 3. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Review: Sessions 1-12" for future reference. Review your answers and assess your results using the Performance Tracker.*

**SchweserPro*™ *QBank*, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.

Study Session
13

EQUITY INVESTMENTS

Equity: Market Organization, Market Indices,
and Market Efficiency

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 45	<input type="checkbox"/>	Read Study Session 13, Reading 45 "Market Organization and Structure" in your <i>SchweserNotes</i> ™.
Practice	Reading 45	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 45 "Market Organization and Structure" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 45 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 45" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 45 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 46	<input type="checkbox"/>	Read Study Session 13, Reading 46 "Security Market Indices" in your <i>SchweserNotes</i> ™.
Practice	Reading 46	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 46 "Security Market Indices" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 46 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 46" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 46 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 47	<input type="checkbox"/>	Read Study Session 13, Reading 47 "Market Efficiency" in your <i>SchweserNotes</i> ™.
Practice	Reading 47	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 47 "Market Efficiency" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 47 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 47" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 47 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*

**SchweserPro*™ *QBank*, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.

Study Session 14

EQUITY INVESTMENTS

Equity Analysis and Valuation

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 48	<input type="checkbox"/>	Read Study Session 14, Reading 48 "Overview of Equity Securities" in your <i>SchweserNotes</i> ™.
Practice	Reading 48	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from the reading by completing the following:</p> <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 48 "Overview of Equity Securities" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 48 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 48" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 48 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 49	<input type="checkbox"/>	Read Study Session 14, Reading 49 "Introduction to Industry and Company Analysis" in your <i>SchweserNotes</i> ™.
Practice	Reading 49	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from the reading by completing the following:</p> <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 49 "Introduction to Industry and Company Analysis" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 49 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 49" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 49 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 50	<input type="checkbox"/>	Read Study Session 14, Reading 50 "Equity Valuation: Concepts and Basic Tools" in your <i>SchweserNotes</i> ™.
Practice	Reading 50	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from the reading by completing the following:</p> <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 50 "Equity Valuation: Concepts and Basic Tools" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 50 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 50" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 50 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Perform	Equity Investments	<input type="checkbox"/>	Complete the Self-Test: <i>Equity Investments</i> in your <i>SchweserNotes</i> ™ to test your knowledge of this topic area.
Review	Study Sessions 1-14	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from previous study sessions.</p> <ol style="list-style-type: none"> 1. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> for Study Sessions 1-14 and name it "Sessions 1-14" for future reference. Review your answers and assess your results using the Performance Tracker.* 2. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 3. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Review: Sessions 1-14" for future reference. Review your answers and assess your results using the Performance Tracker.*

**SchweserPro*™ *QBank*, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.

Study Session 15

FIXED INCOME INVESTMENTS

Basic Concepts

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 51	<input type="checkbox"/>	Read Study Session 15, Reading 51 " <i>Fixed-Income Securities: Defining Elements</i> " in your <i>SchweserNotes</i> ™.
Practice	Reading 51	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 51 "<i>Fixed-Income Securities: Defining Elements</i>" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 51 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 51" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 51 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 52	<input type="checkbox"/>	Read Study Session 15, Reading 52 " <i>Fixed-Income Markets: Issuance, Trading, and Funding</i> " in your <i>SchweserNotes</i> ™.
Practice	Reading 52	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 52 "<i>Fixed-Income Markets: Issuance, Trading, and Funding</i>" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 52 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 52" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 52 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 53	<input type="checkbox"/>	Read Study Session 15, Reading 53 " <i>Introduction to Fixed-Income Valuation</i> " in your <i>SchweserNotes</i> ™.
Practice	Reading 53	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 53 "<i>Introduction to Fixed-Income Valuation</i>" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 53 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 53" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 53 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 54	<input type="checkbox"/>	Read Study Session 15, Reading 54 " <i>Introduction to Asset-Backed Securities</i> " in your <i>SchweserNotes</i> ™.
Practice	Reading 54	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 54 "<i>Introduction to Asset-Backed Securities</i>" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 54 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 54" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 54 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*

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Study Session 16

FIXED INCOME Analysis of Risk

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 55	<input type="checkbox"/>	Read Study Session 16, Reading 55 "Understanding Fixed-Income Risk and Return" in your <i>SchweserNotes</i> ™.
Practice	Reading 55	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from the reading by completing the following:</p> <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 55 "Understanding Fixed-Income Risk and Return" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 55 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 55" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 55 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 56	<input type="checkbox"/>	Read Study Session 16, Reading 56 "Fundamentals of Credit Analysis" in your <i>SchweserNotes</i> ™.
Practice	Reading 56	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from the reading by completing the following:</p> <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 56 "Fundamentals of Credit Analysis" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 56 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 56" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 56 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Perform	Fixed Income Investments	<input type="checkbox"/>	Complete the Self-Test: <i>Fixed Income Investments</i> in your <i>SchweserNotes</i> ™ to test your knowledge of this topic area.
Review	Study Sessions 1-16	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from previous study sessions.</p> <ol style="list-style-type: none"> 1. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> for Study Sessions 1-16 and name it "Sessions 1-16" for future reference. Review your answers and assess your results using the Performance Tracker.* 2. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 3. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Review: Sessions 1-16" for future reference. Review your answers and assess your results using the Performance Tracker.*

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Study Session 17

DERIVATIVES

Derivatives

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 57	<input type="checkbox"/>	Read Study Session 17, Reading 57 " <i>Derivative Markets and Instruments</i> " in your <i>SchweserNotes</i> ™.
Practice	Reading 57	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 57 "<i>Derivative Markets and Instruments</i>" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 57 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 57" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 57 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 58	<input type="checkbox"/>	Read Study Session 17, Reading 58 " <i>Basics of Derivative Pricing and Valuation</i> " in your <i>SchweserNotes</i> ™.
Practice	Reading 58	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 58 "<i>Basics of Derivative Pricing and Valuation</i>" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 58 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 58" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 58 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Prepare	Reading 59	<input type="checkbox"/>	Read Study Session 17, Reading 59 " <i>Risk Management Applications of Option Strategies</i> " in your <i>SchweserNotes</i> ™.
Practice	Reading 59	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	Practice using the concepts from the reading by completing the following: <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 59 "<i>Risk Management Applications of Option Strategies</i>" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 59 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 59" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 59 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*

**SchweserPro*™ *QBank*, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.

Study Session
18**ALTERNATIVE INVESTMENTS**

Alternative Investments

Kaplan Way	Reading/ Topic	Mark Complete	Task
Prepare	Reading 60	<input type="checkbox"/>	Read Study Session 18, Reading 60 "Introduction to Alternative Investments" in your <i>SchweserNotes</i> ™.
Practice	Reading 60	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Practice using the concepts from the reading by completing the following:</p> <ol style="list-style-type: none"> 1. Complete the Concept Checkers questions for Reading 60 "Introduction to Alternative Investments" in your <i>SchweserNotes</i>™. 2. Create a quiz for Reading 60 using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 60" for future reference. Review your answers and assess your results using the Performance Tracker.* 3. Identify your weak areas and the corresponding learning outcome statements (LOS). Review the identified LOS in your <i>SchweserNotes</i>™. 4. Create a quiz using <i>SchweserPro</i>™ <i>QBank</i> and name it "Practice: Reading 60 Review" for future reference. Review your answers and assess your results using the Performance Tracker.*
Perform	Derivatives and Alternative Investments	<input type="checkbox"/>	Complete the Self-Test: <i>Derivatives and Alternative Investments</i> in your <i>SchweserNotes</i> ™ to test your knowledge of this topic area.

**SchweserPro*™ *QBank*, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.

PRACTICE EXAMS

Volume 1

Kaplan Way	Volume 1	Task
Prepare	Essential Exam Strategies	Read the "Essential Exam Strategies" chapter in <i>Schweser's Secret Sauce</i> ®.
Perform	Exam 1 Morning <input type="checkbox"/>	<p>Assess your mastery of the CFA Level I learning outcome statements by completing the following:</p> <ol style="list-style-type: none"> 1. Read "How to Use This Book" in your <i>Practice Exams</i> book for a description of how to get the most out of the practice exams. 2. Complete Practice Exams, Volume 1: Exam 1 Morning. Pay strict attention to the allotted time. Review your answers and assess your results using the Performance Tracker. 3. Identify your weak areas and the corresponding learning outcome statements (LOS). 4. Review the identified LOS in your <i>SchweserNotes</i>™.
Perform	Exam 1 Afternoon <input type="checkbox"/>	<p>Assess your mastery of the CFA Level I learning outcome statements by completing the following:</p> <ol style="list-style-type: none"> 1. Read "How to Use This Book" in your <i>Practice Exams</i> book for a description of how to get the most out of the practice exams. 2. Complete Practice Exams, Volume 1: Exam 1 Afternoon. Pay strict attention to the allotted time. Review your answers and assess your results using the Performance Tracker. 3. Identify your weak areas and the corresponding learning outcome statements (LOS). 4. Review the identified LOS in your <i>SchweserNotes</i>™.
Perform	Exam 2 Morning <input type="checkbox"/>	<p>Assess your mastery of the CFA Level I learning outcome statements by completing the following:</p> <ol style="list-style-type: none"> 1. Read "How to Use This Book" in your <i>Practice Exams</i> book for a description of how to get the most out of the practice exams. 2. Complete Practice Exams, Volume 1: Exam 2 Morning. Pay strict attention to the allotted time. Review your answers and assess your results using the Performance Tracker. 3. Identify your weak areas and the corresponding learning outcome statements (LOS). 4. Review the identified LOS in your <i>SchweserNotes</i>™.
Perform	Exam 2 Afternoon <input type="checkbox"/>	<p>Assess your mastery of the CFA Level I learning outcome statements by completing the following:</p> <ol style="list-style-type: none"> 1. Read "How to Use This Book" in your <i>Practice Exams</i> book for a description of how to get the most out of the practice exams. 2. Complete Practice Exams, Volume 1: Exam 2 Afternoon. Pay strict attention to the allotted time. Review your answers and assess your results using the Performance Tracker. 3. Identify your weak areas and the corresponding learning outcome statements (LOS). 4. Review the identified LOS in your <i>SchweserNotes</i>™.
Perform	Exam 3 <input type="checkbox"/>	<p>Assess your mastery of the CFA Level I learning outcome statements by completing the following:</p> <ol style="list-style-type: none"> 1. Read "How to Use This Book" in your <i>Practice Exams</i> book for a description of how to get the most out of the practice exams. 2. Complete Practice Exams, Volume 1: Exam 3. Pay strict attention to the allotted time. Review your answers and assess your results using the Performance Tracker. 3. Identify your weak areas and the corresponding learning outcome statements (LOS). 4. Review the identified LOS in your <i>SchweserNotes</i>™.

PRACTICE EXAMS

Volume 2

Kaplan Way	Volume 2	Task
Perform	Exam 1* <input type="checkbox"/>	<p>Assess your mastery of the CFA Level I learning outcome statements by completing the following:</p> <ol style="list-style-type: none"> 1. Read “<i>How to Use This Book</i>” in your <i>Practice Exams</i> book for a description of how to get the most out of the practice exams. 2. Complete Practice Exams, Volume 2: Exam 1. Pay strict attention to the allotted time. Review your answers and assess your results using the Performance Tracker. 3. Identify your weak areas and the corresponding learning outcome statements (LOS). 4. Review the identified LOS in your <i>SchweserNotes</i>™.
Perform	Exam 2* <input type="checkbox"/>	<p>Assess your mastery of the CFA Level I learning outcome statements by completing the following:</p> <ol style="list-style-type: none"> 1. Read “<i>How to Use This Book</i>” in your <i>Practice Exams</i> book for a description of how to get the most out of the practice exams. 2. Complete Practice Exams, Volume 2: Exam 2. Pay strict attention to the allotted time. Review your answers and assess your results using the Performance Tracker. 3. Identify your weak areas and the corresponding learning outcome statements (LOS). 4. Review the identified LOS in your <i>SchweserNotes</i>™.
Perform	Exam 3* <input type="checkbox"/>	<p>Assess your mastery of the CFA Level I learning outcome statements by completing the following:</p> <ol style="list-style-type: none"> 1. Read “<i>How to Use This Book</i>” in your <i>Practice Exams</i> book of your online practice exam for a description of how to get the most out of the practice exams. 2. Complete Practice Exams, Volume 2: Exam 3. Pay strict attention to the allotted time. Review your answers and assess your results using the Performance Tracker. 3. Identify your weak areas and the corresponding learning outcome statements (LOS). 4. Review the identified LOS in your <i>SchweserNotes</i>™.

**SchweserPro*™ QBank, *Performance Tracker* and *Practice Exams Volume 2* are not included in the *SchweserNotes*™ package.